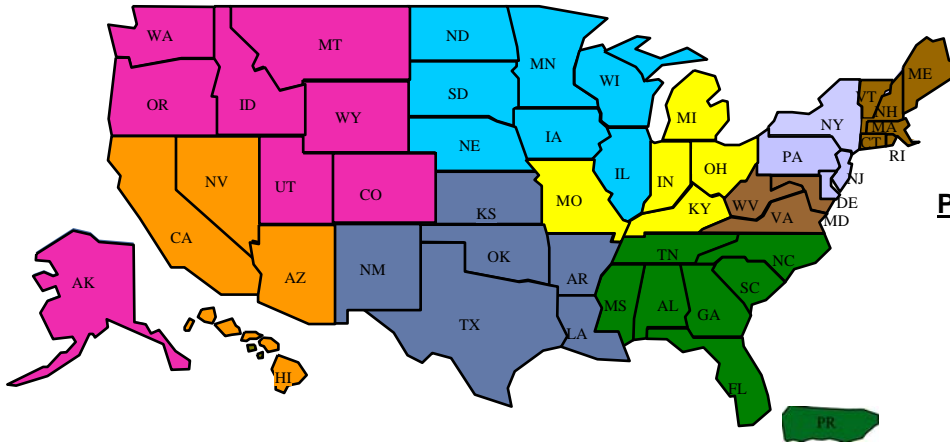


ADVISORY SERVICES TEAM

John Harris
SVP, National Sales Manager
Ph: 312.827.3960
john.harris@envestnet.com

Client Services Team
888.612.9300



Portfolio Management Consultants

Mark Gerard
SVP, Director of Portfolio Strategies
Ph: 414.491.8126
mark.gerard@investpmc.com
**Eastern US*

Michael Featherman, CFA
VP, Director of Portfolio Strategies
Ph: 303.824.8213
C:484.678.0007
michael.featherman@investpmc.com
**Western US*

Seth Wager
SVP, Investment Officer
Ph: 303.824.8150
seth.wager@envestnet.com

Regional Sales

Western Region

Phil Nicolaou
VP, Regional Director
Ph: 925.283.4700
phil.nicolaou@envestnet.com

Bryan Watson
Regional Consultant
Ph: 303.824.8151
bryan.watson@envestnet.com

Northwestern Region

Maria McCaffrey
VP, Regional Director
Ph: 650.892.9633
maria.mccaffrey@envestnet.com

Chad Edwards
Regional Consultant
Ph: 303.824.8128
chad.edwards@envestnet.com

North Central Region

Brett Leach
VP, Regional Director
Ph: 630.531.3835
brett.leach@envestnet.com

Bob Riggs
Regional Consultant
Ph: 312.827.3986
robert.riggs@envestnet.com

Midwest Region

Matt Erickson
VP, Regional Director
Ph: 773.443.7352
matt.erickson@envestnet.com

Josh Glazer
Regional Consultant
Ph: 312.827.2824
josh.glazer@envestnet.com

Northeast Region

Eric Wilcher
VP, Regional Director
Ph: 312.623.2593
eric.wilcher@envestnet.com

Brian Dumonte
Regional Consultant
Ph: 312.827.2804
brian.dumonte@envestnet.com

Mid-Atlantic Region

Mark Olson
VP, Regional Director
Ph: 917.576.7148
mark.olson@envestnet.com

Scott Oppen
Regional Consultant
Ph: 312.827.3961
scott.opper@envestnet.com

Southeast Region

Ron Lively
VP, Regional Director
Ph: 813.758.1449
ron.lively@envestnet.com

Phillip Schoenecke
Regional Consultant
Ph: 312.827.7036
phillip.schoenecke@envestnet.com

South Central Region

Mark Diehl
VP, Regional Director
Ph: 713.410.8899
mark.diehl@envestnet.com

Patrick Forde
Regional Consultant
Ph: 303.824.8165
patrick.forde@envestnet.com